



Lennox International Announces Pricing of \$350 Million Senior Note Offering

October 25, 2016

DALLAS, Oct. 25, 2016 /PRNewswire/ -- Lennox International Inc. (NYSE: LII) today announced the pricing of an offering of \$350 million of 3.000% notes due 2023. The company intends to use the net proceeds of the offering for working capital and other general corporate purposes, which may include repurchasing shares of its common stock or repaying indebtedness. The offering is scheduled to close on November 3, 2016, subject to customary closing conditions.

J.P. Morgan and Wells Fargo Securities are serving as the joint book-running managers of the offering.

The offering is being made under an automatic shelf registration statement filed with the Securities and Exchange Commission (SEC) on October 18, 2016. The offering may be made only by means of a prospectus and related prospectus supplement.

Copies of the prospectus supplement and accompanying prospectus relating to the offering, when available, may be obtained from J.P. Morgan Securities LLC, 383 Madison Avenue, New York, NY 10179, Attn: Investment Grade Syndicate Desk – 3rd floor, telephone collect at 212-834-4533 and Wells Fargo Securities, LLC, 608 2nd Avenue South, Suite 1000, Minneapolis, MN 55402, Attn: WFS Customer Service, 1-800-645-3751, email: wfscustomerservice@wellsfargo.com. An electronic copy of the registration statement and prospectus supplement, together with the prospectus, is available on the SEC's website at www.sec.gov.

This news release does not constitute an offer to sell or a solicitation of any offer to buy such securities nor shall there be any sale of these securities in any state or other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or other jurisdiction.

About Lennox International Inc.

Through its subsidiaries, Lennox International Inc. is a leading global provider of climate control solutions and designs, manufactures and markets a broad range of products for the heating, ventilation, air conditioning, and refrigeration markets. Lennox International stock is traded on the New York Stock Exchange under the symbol "LII."

Caution Concerning Forward-Looking Statements

The statements in this news release that are not historical statements, including statements regarding the use of proceeds and the closing of the offering, are forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These statements are subject to numerous risks and uncertainties, many of which are beyond LII's control, which could cause actual results to differ materially from the results expressed or implied by the statements. Risks and uncertainties that could cause actual results to differ materially from such statements include, but are not limited to: conditions to, or changes in the timing of, proposed transactions and changes in the conditions of the securities market, particularly the markets for debt securities. For information concerning these and other risks and uncertainties, see LII's publicly available filings with the Securities and Exchange Commission. LII disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

Contact:

Lennox International Inc.
Investor Relations
Steve Harrison (972) 497-6670



Logo - <http://photos.prnewswire.com/prnh/20020304/DAM053LOGO>

To view the original version on PR Newswire, visit: <http://www.prnewswire.com/news-releases/lennox-international-announces-pricing-of-350-million-senior-note-offering-300350965.html>

SOURCE Lennox International Inc.